

# BERGER PAINTS BANGLADESH LIMITED

Corporate Office: Berger House, House-8, Road-2, Sector-3, Uttara Model Town, Dhaka-1230.

**Rights Offer:** Rights Offer of 2,728,111 Ordinary Shares of BDT 10 each at an issue price of BDT 1,110 each including a premium of BDT 1,100 per share, amounting to BDT 3,028,203,210 offered on the basis of 1R:17 i.e. 1 rights share against 17 existing share or 1/17 right share against each existing share of the Company held to the shareholders whose name appeared in the share register at the close of business on June 29, 2025.

J & N Investments (Asia) Limited has decided to renounce the entire Rights Share (2,591,691 shares) to employees (408,971 shares) and other existing shareholders (2,182,720 shares) for increasing dilution/free-float to at least 10% in line with BSEC's letter No. BSEC/SRMIC/2021/221 dated September 12, 2021.

**Offer of Renunciation:** Renounced share offer of 2,182,720 ordinary shares of BDT 10 each at an issue price of BDT 1,110 each including a premium of BDT 1,100 per share, amounting to BDT 2,422,819,200 offered on the basis of 16:17 i.e. 16 renounced share against 17 existing share or 16/17 share against each existing share of the Company held to the shareholders whose name appeared in the share register at the close of business on June 29, 2025.

**Total offer to shareholders: Offer of 1 share (1/17 from Rights and 16/17 from renounced shares of J&N Investments (Asia) Limited) against each existing share of the Company held at the record date of June 29, 2025 at the price of BDT 1,110 per share including a premium of BDT 1,100 per share.**

**Offer to employees:** Renounced share offer of 408,971 ordinary shares of BDT 10 each at an issue price of BDT 1,110 each including a premium of BDT 1,100 per share, amounting to BDT 453,957,810 offered to the Permanent employees of BPBL.

Subscription Period	
Opens on : <b>July 15, 2025</b>	Closes on : <b>August 03, 2025</b>
Within banking hours both days inclusive	

Application Sl :  
(Bank's Seal)

## FORM OF ACCEPTANCE AND APPLICATION FOR SHARES

The Managing Director

**BERGER PAINTS BANGLADESH LIMITED**

Berger House, House 8, Road 2, Sector 3, Uttara Model Town, Dhaka 1230

Date: ...../...../2025

Dear Sir,

I/We apply for allotment of ordinary shares indicated below in response to your letter of Rights Offer and Offer of receiving renounced share (Renounced by J&N Investments (Asia) Limited) Subject to the Memorandum and Articles of Association of the Company. I/We hereby agree to accept the shares as may be allotted to me/us on the terms laid down in the letter of offer and enclose the necessary remittance at BDT 1,110 per share (including a premium of BDT 1,100 per share) in Cash or by Draft/Pay order/ Cheque no ..... dated ..... drawn on ..... Bank ..... Branch.

Folio/BO Account No.	No. of Shares held at the close of business on June 29, 2025	No. of Shares offered	No. of Shares accepted	Total Amount Paid (No of shares × BDT 1110)

Yours faithfully,

1. Name (in block letters)

Address :

Signature

2. Name (in block letters)

Address :

Signature

BO Account No.

As per provision of the Depository Act, 1999 and regulations made there under, shares shall only be issued in dematerialized condition. An applicant must apply for allotment of Shares mentioning his/her Beneficiary Owner (BO) Account number in the application form.

**Note: Signature must be the same as was furnished to the Company earlier. In case of incomplete application, the offer will be deemed to have been declined. A/C payee Cheque/Draft/Pay order to be issued in favor of Berger Paints Bangladesh Limited.**

## ACKNOWLEDGEMENT RECEIPT OF SHARE MONEY

Received Tk .....(Taka ..... ) only from

Mr./Ms

folio/ BO Account no.

for

No.(s) of shares of **Berger Paints Bangladesh Limited** in

Cash/Pay order/ Draft/ Cheque No.....date.....of

.....Bank.....Branch

Application Sl. No.

(Bank's Seal)

Signature of Receiving Officer

Date:

## BANKER TO THE ISSUE

**Mutual Trust Bank PLC** and **BRAC Bank PLC** are the Banker to the Issue for the rights offer. Shareholders will be able to deposit their subscription amount of the rights offer through all the branches of **Mutual Trust Bank PLC** and **BRAC Bank PLC**. Below is the address of the branches are given.

### Mutual Trust Bank PLC

Region	SN	Branch Name	Region	SN	Branch Name	Region	SN	Branch Name
Dhaka	1	Ashulia Branch	Dhaka	22	Rabindra Sarani Sub Branch	Pabna	42	Pabna Branch
	2	Babu Bazar Branch		23	Savar Branch		43	Ishwardi SME/Agri Branch
	3	Banani Branch		24	Shah Mokhdum Avenue Branch	Sylhet	44	Moulvibazar Branch
	4	Baridhara Branch		25	Shyamoli Branch		45	Sylhet Branch
	5	Dania B ranch		26	Tongi Branch	Naogaon	46	Naogaon Branch
	6	Dhanmondi Branch		27	Uttara Model Town Branch	Rajshahi	47	Rajshahi Branch
	7	Dholaikhal Branch	Narayanganj	28	Narayanganj Branch	Rangpur	48	Rangpur Branch
	8	Dilkusha Branch	Sonargaon	29	Sonargaon Branch	Khulna	49	Khulna Branch
	9	Elephant Road Branch	Mymensingh	30	Mymensingh Branch	Kushtia	50	Kushtia Branch
	10	Fulbaria Branch	Tangail	31	Tangail Branch	Bogura	51	Bogura Branch
	11	Gulshan Branch	Chattogram	32	Agrabad Branch	Dinajpur	52	Dinajpur Branch
	12	Gazipur Branch		33	Alankar Mour Branch	Thakurgaon	53	Thakurgaon Branch
	13	Kakrail Branch		34	CDA Avenue Branch	Faridpur	54	Faridpur Branch
	14	MTB Tower Branch		35	Chattogram Medical College Br.	Barishal	55	Barishal Branch
	15	MTB Center Corporate Branch		36	Cox's Bazar Branch	Sirajganj	56	Sirajganj Branch
	16	Mohammadpur Branch		37	Jubilee Road Branch	Gaibandha	57	Gobindaganj Branch
	17	Mirpur Branch		38	KEPZ Branch	Habiganj	58	Habiganj Branch
	18	Pallabi Branch		39	Oxygen Mor Branch	Jashore	59	Jashore Branch
	19	Progati Sarani Branch	Cumilla	40	Cumilla Branch	Joypurhat	60	Joypurhat Branch
	20	Principal Branch	Feni	41	Feni Branch	Brahmanbaria	61	Brahmanbaria Branch
	21	Panthapath Branch				Madaripur	62	Madaripur Branch

### BRAC Bank PLC

Region	SN	Branch Name	Region	SN	Branch Name	Region	SN	Branch Name
Barishal	1	Barishal Branch	Dhaka	18	Faridpur SME/Krishi Branch	Dhaka	35	Shantinagar Branch
Chattogram	2	Brahmanbaria SME/Krishi Branch		19	Gazipur SME/Krishi Branch		36	Shaymoli Branch
	3	CDA Avenue Branch		20	Gopalganj SME/Krishi Branch		37	Tangail Branch
	4	Coxs Bazar Branch		21	Jatrabari Branch		38	Tongi Branch
	5	Cumilla Branch		22	Karwan Bazar Branch		39	Uttara Branch
	6	Halishahar Branch		23	Keraniganj Branch		40	Uttara Jashim Uddin Branch
	7	Kazir Dewri Branch		24	Madhabdi Branch	Khulna	41	Jashore Branch
	8	Momin Road Branch		25	Mawna Branch		42	Khulna Branch
	9	Agrabad Branch		26	Mirpur Branch	Mymensingh	43	Mymensingh Branch
Dhaka	10	Banani-11 Branch		27	Moghobazar Branch		44	Bogura Branch
	11	Bashabo Branch		28	Mohammadpur Branch	Rajshahi	45	Pabna SME/Krishi Branch
	12	Bashundhara Branch		29	Motijheel Branch		46	Rajshahi Branch
	13	Bijoyanagar Branch		30	Narayanganj Branch		47	Sherpur Branch
	14	Dakhin Khan Branch		31	Narsingdi Branch	Rangpur	48	Dinajpur SME/Krishi Branch
	15	Demra SME/Krishi Branch		32	Nawabpur Branch		49	Rangpur Branch
	16	Dhanmondi 27 Branch		33	North Gulshan Branch	Sylhet	50	Zindabazar Branch
	17	Donia Branch		34	Rampura Branch			



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