

BERGER PAINTS BANGLADESH LIMITED

Corporate Office: Berger House, House-8, Road-2, Sector-3, Uttara Model Town, Dhaka-1230.

Rights Offer: Rights Offer of 2,728,111 Ordinary Shares of BDT 10 each at an issue price of BDT 1,110 each including a premium of BDT 1,100 per share, amounting to BDT 3,028,203,210 offered on the basis of 1R:17 i.e. 1 rights share against 17 existing share or 1/17 right share against each existing share of the Company held to the shareholders whose name appeared in the share register at the close of business on June 29, 2025.

J & N Investments (Asia) Limited has decided to renounce the entire Rights Share (2,591,691 shares) to employees (408,971 shares) and other existing shareholders (2,182,720 shares) for increasing dilution/free-float to at least 10% in line with BSEC's letter No. BSEC/SRMIC/2021/221 dated September 12, 2021.

Offer of Renunciation: Renounced share offer of 2,182,720 ordinary shares of BDT 10 each at an issue price of BDT 1,110 each including a premium of BDT 1,100 per share, amounting to BDT 2,422,819,200 offered on the basis of 16:17 i.e. 16 renounced share against 17 existing share or 16/17 share against each existing share of the Company held to the shareholders whose name appeared in the share register at the close of business on June 29, 2025.

Total offer to shareholders: Offer of 1 share (1/17 from Rights and 16/17 from renounced shares of J&N Investments (Asia) Limited) against each existing share of the Company held at the record date of June 29, 2025 at the price of BDT 1,110 per share including a premium of BDT 1,100 per share.

Offer to employees: Renounced share offer of 408,971 ordinary shares of BDT 10 each at an issue price of BDT 1,110 each including a premium of BDT 1,100 per share, amounting to BDT 453,957,810 offered to the Permanent employees of BPBL.

Subscription Period	
Opens on : July 15, 2025	Closes on : August 03, 2025
Within banking hours both days inclusive	

FORM OF RENUNCIATION

যার বিওতে শেয়ার আছে তার জন্য প্রযোজ্য

The Managing Director

BERGER PAINTS BANGLADESH LIMITED

Berger House, House 8, Road 2, Sector 3, Uttara Model Town, Dhaka 1230

Date:/...../2025

Application Sl :
(Bank's Seal)

Dear Sir,

I/We hereby renounce my/our rights & privileges to the shares offered to me/us as noted below in favour of person(s) accepting the same and signing in Application by Renouncee(s) and apply for allotment in his/her/their name(s).

Folio/BO Account No. যার বিওতে শেয়ার আছে তার জন্য প্রযোজ্য	No. of Shares held at the close of business on June 29, 2025	No. of Shares offered	No. of Shares renounced	Total Amount (No of Shares Renounced × BDT 1110)

Yours faithfully,

1.Name (in block) :

Address : Tel/ Mobile No.....

Signature

2. Name (in block) :

Address : Tel/ Mobile No.....

Signature

Name(s) of the Renouncee(s)

যার বিওতে শেয়ার যাবে তার জন্য প্রযোজ্য

1. Name

BO Account No.

2. Name

N.B. use photocopy in case of renouncement favoring more than 2 (two) persons

As per provision of the Depository Act, 1999 and regulations made there under, shares shall only be issued in dematerialized condition. An applicant must apply for allotment of Shares mentioning his/her Beneficiary Owner (BO) Account number in the application form.

Note: Signature must be the same as was furnished to the Company earlier. Incomplete or incorrectly filled application will be rejected.



“পুঁজিবাজারে বিনিয়োগ ঝুঁকিপূর্ণ, জেনে ও বুঝে বিনিয়োগ করুন।”

Renunciation Form-C

BERGER PAINTS BANGLADESH LIMITED

Corporate Office: Berger House, House-8, Road-2, Sector-3, Uttara Model Town, Dhaka-1230.

APPLICATION BY RENOUNCEE(S)

যার বিওতে শেয়ার যাবে তার জন্য প্রযোজ্য

The Managing Director

BERGER PAINTS BANGLADESH LIMITED

Berger House, House 8, Road 2, Sector 3, Uttara Model Town, Dhaka 1230

Dated:/...../2025

Application Sl #:
(Bank's Seal)

Dear Sir,

As the shareholder(s) at pre-page has/have renounced his/her/their rights and privileges to the shares offered, in my/our favour, I/We do hereby apply for the number of share as renounced, by making payment of Tk..... being the value of.....Shares at BDT 1,110 each.

Yours faithfully,

1. Signature :

Name (in block letters) :

S/O. D/O. W/O. :

Address :

2. Signature :

Name (in block letters) :

S/O. D/O. W/O. :

Address :

BO No.

BO No.

যার বিওতে শেয়ার আছে তার জন্য প্রযোজ্য

N.B. use photocopy in case of renouncement favoring more than 2 (two) persons

Signature of the Renouncer(s)

Renouncer 1.

Renouncer 2.

As per provision of the Depository Act, 1999 and regulations made there under, shares shall only be issued in dematerialized condition. An applicant must apply for allotment of Share mentioning his/her Beneficiary Owner (BO) Account number in the application form.

Note: Signature must be the same as was furnished to the Company earlier. Incomplete or incorrectly filled application will be rejected.

ACKNOWLEDGEMENT RECEIPT OF SHARE MONEY

যার বিওতে শেয়ার যাবে তার জন্য প্রযোজ্য

Received Tk.Taka only from

Mr./Ms.

Folio/BO Account No. for no.(s) of shares of **Berger Paints Bangladesh Limited**

in Cash/ Pay Order/ Draft/ Cheque Nodateof

..... BankBranch.

Application Sl. No.

(Bank's Seal)

Signature of Receiving Officer

Date: