

"পুঁজিবাজারে বিনিয়োগ ঝুঁকিপূর্ণ, জেনে ও বুঝে বিনিয়োগ করুন।"

## **BERGER PAINTS BANGLADESH LIMITED**

Corporate Office: Berger House, House-8, Road-2, Sector-3, Uttara Model Town, Dhaka-1230.

**Rights Offer:** Rights Offer of 2,728,111 Ordinary Shares of BDT 10 each at an issue price of BDT 1,110 each including a premium of BDT 1,100 per share, amounting to BDT 3,028,203,210 offered on the basis of 1R:17 i.e. 1 rights share against 17 existing share or 1/17 right share against each existing share of the Company held to the shareholders whose name appeared in the share register at the close of business on June 29, 2025.

J & N Investments (Asia) Limited has decided to renounce the entire Rights Share (2,591,691 shares) to employees (408,971 shares) and other existing shareholders (2,182,720 shares) for increasing dilution/free-float to at least 10% in line with BSEC's letter No. BSEC/SRMIC/2021/221 dated September 12, 2021.

**Offer of Renunciation:** Renounced share offer of 2,182,720 ordinary shares of BDT 10 each at an issue price of BDT 1,110 each including a premium of BDT 1,100 per share, amounting to BDT 2,422,819,200 offered on the basis of 16:17 i.e. 16 renounced share against 17 existing share or 16/17 share against each existing share of the Company held to the shareholders whose name appeared in the share register at the close of business on June 29, 2025.

Total offer to shareholders: Offer of 1 share (1/17 from Rights and 16/17 from renounced shares of J&N Investments (Asia) Limited) against each existing share of the Company held at the record date of June 29, 2025 at the price of BDT 1,110 per share including a premium of BDT 1,100 per share.

**Offer to employees:** Renounced share offer of 408,971 ordinary shares of BDT 10 each at an issue price of BDT 1,110 each including a premium of BDT 1,100 per share, amounting to BDT 453,957,810 offered to the Permanent employees of BPBL.

Subscription Period				
Opens on : <b>July 15, 2025</b>	Closes on: August 03, 2025			
Within banking hours both days inclusive				

#### **FORM OF RENUNCIATION**

Managing Director	TORM OF RENUNCIATION যার বিওতে শেয়ার আছে তার জন্য প্রযোজ্য	<b>Date:</b> /202
<b>BERGER PAINTS BANGLADESH</b> Berger House, House 8, Road 2, Sec	Application SI : (Bank's Seal)	
Dear Sir,		(Juliano Juliano)

I/We hereby renounce my/our rights & privileges to the shares offered to me/us as noted below in favour of person(s) accepting the same and signing in Application by Renouncee(s) and apply for allotment in his/her/their name(s).

Folio/BO Account No. যার বিওতে শেয়ার আছে তার জন্য প্রযোজ্য	No. of Shares held at the close of business on June 29, 2025	No. of Shares offered	No. of Shares renounced	(No of Sha	Total / ares Reno			T 11	10)
Yours faithfully, 1.Name (in block letters) :									
Address :2. Name (in block letters) :						Sigr	natur	e	
Address:		Tel/ Mc	bile No			Sigr	nature	e	
Name(s) of the Renouncee(s) যার বিওতে শেয়ার যাবে তার জন্য প্রযোজ	Ţ		ВО Ас	count No.					
1. Name									
2. Name									

#### N.B. use photocopy in case of renouncement favoring more than 2 (two) persons

As per provision of the Depository Act, 1999 and regulations made there under, shares shall only be issued in dematerialized condition. An applicant must apply for allotment of Shares mentioning his/her Beneficiary Owner (BO) Account number in the application form.

Note: Signature must be the same as was furnished to the Company earlier. Incomplete or incorrectly filled application will be rejected.



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### **APPLICATION BY RENOUNCEE(S)**

যার বিওতে শেয়ার যাবে তার জন্য প্রযোজ্য

Managing Director BERGER PAINTS BANGLADESH L	IMITED		<b>Dated:</b> /2025
Berger House, House 8, Road 2, Secto		230	Application SI #: (Bank's Seal)
	mber of share as renounced,		the shares offered, in my/our favour, being the value
Yours faithfully,			
1. Signature :		2. Signature	:
Name (in block letters):		Name (in block let	ters) :
S/O. D/O. W/O. :		S/O. D/O. W/O.	:
Address :		Address	:
BO No.		BO No.	
	যার বিওতে শেয়ার আছে	হ তার জন্য প্রযোজ্য	
N.B. use photo	copy in case of renouncement		persons
	Signature of the Reno	ouncer(s)	
Renouncer 1.		Renouncer 2.	
As per provision of the Depository Act, 1 must apply for allotment of Share mention			n dematerialized condition. An applicant ation form.
Note: Signature must be the same a	s was furnished to the Company	earlier. Incomplete or incorre	ectly filled application will be rejected.
ACI	NOWLEDGEMENT RECE		
Received Tk	<i>যার বিওতে শেয়ার যাবে</i> (Taka		only) from
Mr./Ms			
Folio/BO Account No	for	no.(s) of shares of <b>Be</b>	erger Paints Bangladesh Limited
in Cash/ Pay Order/ Draft/ Cheque	No	date	of
	Bank		Branch.
Application SI. No.	(Ba	nk's Seal)	Signature of Receiving Officer  Date: